In 2013, Phoebe received notification that their IT vendor was sunsetting the Hospital Information System, McKesson, for the main hospital. At that point, Phoebe Health was using several information systems across the Health System and shared very little data between locations. They also wanted a high value, low cost of ownership solution. Phoebe took this opportunity to consolidate: one EMR, one patient, one record across all locations.

Santa Rosa was initially engaged to assist Phoebe with the standardization process prior to the MEDITECH implementation. Phoebe eventually planned to roll-out MEDITECH and wanted to prepare for it with a preemptive standardization project. Throughout the initial project phase, Santa Rosa demonstrated the ability to deliver exceptional results, establishing a foundation of trust with Phoebe’s leadership team, and ultimately making it an easy decision to partner with us on the MEDITECH implementation.

Santa Rosa began Phoebe’s MEDITECH implementation with a situational assessment. We visited each of the facilities to get a sense of their current information systems issues, best practices, manual processes, core business practice workflows, and metrics. The needs of each facility were unique, but we heard similar things from everyone about the difficulty of sharing data and not being able to access the full patient data when they needed it. Phoebe also wanted to further prioritize standardization as part of the new system implementation in an effort to create a shared vision with common goals and objectives across all of their locations. After gathering insight from users, Phoebe Health dubbed this engagement Project One: One Patient, One Team, One Experience.

The new system implementation began in early 2014 and went into production at all facilities concurrently in fall 2015. This was a tremendous effort and huge milestone for the staff and the Health System. This project was the largest MEDITECH 6.1 go-live to date for a facility this size. Transitioning from a third-party system to MEDITECH was a huge milestone for Phoebe. It required hard work by many people. Eighteen core teams with over 350+ members participated and supported the implementation, with Santa Rosa providing Phoebe with MEDITECH Consulting Services, Implementation & Activation Services and IS Management Support Services.

A guiding principle in this implementation and standardization, aside from ensuring that MEDITECH best practices were being observed, was achieving consensus and agreement among all facilities. A democratic process was necessary to encourage input and discussion from all facilities rather than a “top-down” process. This was especially important due to the difference in size of some facilities. Larger facilities did not have the opportunity to pull rank. Santa Rosa worked closely with Phoebe team members to build consensus with the leadership team and set the vision and course for implementing MEDITECH and a comprehensive approach to standardization.
Of the 100 standardization points being tracked in 11 areas, 94% of the points were standardized. The remaining 6% were partially realized with approved variances from the Health System or post live review after the implementation. Phoebe ultimately saw advantages in the form of improved patient care, optimized workflows, and system-wide standardization.

In the year following the project, Phoebe achieved Stage 6 of the HIMSS Analytics Electronic Medical Record (EMR) Adoption Model™, an award which recognizes their accomplishments in implementing technology solutions to improve patient safety and quality of care. Implementing MEDITECH, achieving standardization, and getting all the facilities integrated across one system was instrumental in winning this award.

**Selected results include improved patient care through:**
- Implementation of Transfusion Administration Record
- Radiology scanning contrast for allergy check-in
- Implementation of Bedside Medication Verification in ER, Pre-Op, OR, PACU and other procedural areas
- One Medication Administration Record for the patient anywhere the patient goes
- Records easily accessed by physicians and clinicians between all facilities
- Improved CPOE utilization

**Workflow optimization included:**
- Streamlined anesthesia workflow
- Timely access to physician documentation and reduction of transcription costs
- Charge capture on documentation and reduction of manual charge entry
- Provider and clinician viewing of patient information from anywhere including outside the hospital and streamlined radiology integration with orders and results

**Standardization benefits included:**
- Established best practices and set benchmarks for quality, safety and performance
- Improved patient flow and avoiding delays, while preventing mistakes or errors
- Provided clear documentation of the current processes
- Improved communication and reduced problems and issues
- Provided predictability of results and baseline for improvement activities
- Promoted efficiencies, productivity and collaboration between facilities

**THE RESULTS**

“The Santa Rosa team provided exceptional leadership as well as a clear vision of the course to achieve our goal of standardization and integration. Santa Rosa worked closely with our executives as well as core teams to identify improvements and efficiencies in key financial and clinical processes. We were able to achieve outstanding results going from multiple EHRs to one standard MEDITECH install across all of our hospitals. We needed a partner that could provide knowledgeable resources as well as proven experience to reach our goals. Santa Rosa was the partner we needed to bring our organization to the next level of transformation.”

Jesse Diaz, Vice President/CIO
Phoebe Putney Health System

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